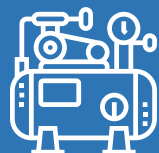


**Production of
compressors
for household appliances**



Production of compressors for household appliances



Relevance of the project

The market for household air conditioners, refrigerators and freezers, where the compressor is an integral part, is one of the main sectors of the consumer goods market. Currently, through the Uzeltexsanoat Association, work is underway to implement new investment projects aimed at mastering the production of household refrigerators with a design capacity of 1.0 million units, which will increase the demand for compressors for household appliances in the republic.



Advantages of project implementation

Analysts estimate the global refrigeration and air conditioning compressor market was valued at 15.3 billion USD by the end of 2019. The long-term outlook for the global compressor market remains positive. The market value will increase by 4.1% CAGR during the forecast period (2019-2028).



Import analysis

The total volume of imports of compressors for household appliances in 2018 amounted to 709.4 thousand units. In monetary terms, this indicator was **27.6 million USD**. In 2019, the volume of imports increased by 37%, reaching 974.4 thousand units in quantitative terms, and **38.9 million USD** in monetary terms.



Local partners

If necessary, assistance will be provided in the search and identification of local partners with production experience that are part of the Uzeltexsanoat Association.



Location of the project



Republic of Uzbekistan,
including in Free Economic
Zones



Key investment indicators

\$27.8 M	Estimated project cost	5 years	Payback period of the project	293	Number of new jobs created
-----------------	------------------------	----------------	-------------------------------	------------	----------------------------



Production volume and revenue

Product name	1 year		2 year		3 year		4 year	
	quantity (thousand units)	amount (in M USD)	quantity (thousand units)	amount (in M USD)	quantity (thousand units)	amount (in M USD)	quantity (thousand units)	amount (in M USD)
Compressors for household appliances	610.0	36.1	730.0	43.5	850.0	50.9	1 020.0	61.0



Sales market

The local market of Uzbekistan, as well as neighboring Central Asian and CIS countries, are considered as the main markets for products.